

# Cohen Miles Insurance Agency, Inc

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Isn't it amazing how quickly things change? Families grow larger or smaller over the years, and the sizes of our homes usually change with it. It seems we're always renovating, moving, up or downsizing to meet our needs. We buy new things, replace old ones or add those well-deserved little luxuries along the way.

It can be easy to forget one of the most important things to consider as our lives, property and possessions continue to adjust with our changing lives...your **insurance coverage** should change and grow with you whenever these life events happen as well. Whether you've upgraded your kitchen, bought that boat you've always dreamed of, finally started the small business you've been planning, or are getting ready to send the kids off to college, this is a great time to review your current home insurance package to make sure that it fits your current needs.

By completing the attached questionnaire and returning it to us, we can help you to determine if any modifications are needed in your current policies and to adjust your coverages to fit your always changing lifestyle!

**You may email, fax or snail mail this form back to us at your convenience  
or go to [www.cohenmiles.com](http://www.cohenmiles.com) and complete it on line!**

Should you have any questions, concerns or would like to schedule a time to review your insurance program, please feel free to call us.

Thanking you for your continued patronage,

Cohen Miles Insurance Agency, Inc.



**INSURANCE SURVEY**

Please complete and return this to our office via mail, fax or e-mail.  
If you don't see something you want to address with us, please call the office to talk to us!

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Best Phone Number: \_\_\_\_\_

E-Mail 1: \_\_\_\_\_

E-Mail 2: \_\_\_\_\_

**IMPORTANT EXPOSURES** - these are things you might not think about immediately but are VERY important for you to consider. You should expect a call or more correspondence from us to discuss if you have any of these checked 'Yes'.

- Do you rent any part of your home part-time? Yes No  
Do you participate in a short-term vacation rental program (AirBnB, HomeShare, TripAdvisor, Etc.) Yes No
- Do you have a pet? Yes No Is it a Dog Cat Bird Snake Other exotic pet  
How Many: \_\_\_\_\_ How Old? \_\_\_\_\_ Any Biting Incidents? Yes No  
For Dogs, what breed(s) [if mixed, list ALL known breeds] : \_\_\_\_\_
- Are your college-aged kids away at school? Yes No If Yes, Do they live in a dorm or off-campus apartment?
- Are you a driver for a ride-sharing program (Uber, Lyft, etc.) Yes No
- Do you rent your car via a car-sharing program (Turo, Getaround, etc.)? Yes No
- Do you have an au pair? Yes No
- Do you own any other property jointly? Yes No Do we insure that property? Yes No

**BUSINESSES** - A lot of people have business exposures in the home, so look over these and make sure that we have you covered!

- Do you run a business in your home? Yes No Is it Full-time or Part-time
- Do you have an office in your home for your business? Yes No
- Do you have visitors or clients in your home for business? Yes No
- If your business is teaching music or tutoring, how many students do you have in your home per week? \_\_\_\_\_
- What is the value of the equipment you use for your business? \$ \_\_\_\_\_
- Do you have a sign outside your house for your business? Yes No
- Do you have inventory for your home business? Yes No
- Do you do business online? Yes No

**PERSONAL** - Your primary abode, your castle, the place you rest your head. Condo, apartment or house, make sure we have everything accounted for!

- Is the address above your main one? Yes No
- Do you have another house, condo or apt.? Yes No  
Where is that house? \_\_\_\_\_  
Do we insure it? Yes No
- Do you have an alarm system? Yes No
- Does your building have a sprinkler system? Yes No
- Are you the only owner(s) of your home? Yes No  
Is your home in the name of a trust? Yes No
- Do you have a swimming pool? Yes No  
Is it In-Ground or Above-Ground  
Do you have a slide or diving board  
Is it properly fenced or enclosed? Yes No
- Do you have a trampoline? Yes No
- Do you have a nanny? Yes No

Cohen Miles is a full service agency. Need to get flood, valuable articles, personal umbrella or earthquake coverage? CALL US, we can help you with that!

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